

Topic: Bulk Agent Changes

Question by: Kyle Phillips

Jurisdiction: Iowa

Date: June 3, 2020

Jurisdiction	Question(s)
	<p>Does your jurisdiction do bulk registered agent changes (change of name or address for an agent that represents many business entities)?</p> <p>If yes, do you have a threshold that you require before providing bulk services? For example, in order to qualify for bulk changes, the agent would have to be making at least XX filings?</p> <p>Can you give a brief description of your bulk change process? Is it automated (users upload a file and the change is made across all the entities they represent)? Or is it more manual (filers provide a spreadsheet or other list and there is a backoffice process that takes place).</p> <p>And lastly, do you charge for bulk data changes?</p>
Manitoba	
Corporations Canada	
Alabama	
Alaska	
Arizona	
Arkansas	
California	
Colorado	
Connecticut	
Delaware	
District of Columbia	
Florida	
Georgia	

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<b>Hawaii</b>	
<b>Idaho</b>	
<b>Illinois</b>	
<b>Indiana</b>	
<b>Iowa</b>	
<b>Kansas</b>	
<b>Kentucky</b>	
<b>Louisiana</b>	<p>We do bulk registered agent changes, which is how we expect them to be filed. We want to be sure, especially with the service companies, that all affected entities are updated.</p> <p>If the Agent is an individual changing their address, the filing is a \$25.00 fee per entity. An individual agent would submit the request, along with a list of all the entities affected, and we would have to go in each entity and update manually, 1 at a time.</p> <p>Because the service companies sometimes have larger amounts of entities affected, we do offer a bulk rate to them. It is \$25.00/entity up to 499, anything over 500 it is \$5/entity?because these can be filed in bulk fashion.</p> <p>A service company would first file the statement of change on themselves, and then file a request for all companies they serve as agent for. The service companies will contact us first and we run a query for them of all the entities we show they serve as agent for, and provide that to them in a spreadsheet. Because a service company?s information is ?saved? in our database, we update their information and then through an automated process that change is shared on all entities they are on record as agent for.</p> <p>If a service company has a Name Change, that is filed on the service company themselves and that change is made across the board for all entities it serves as agent for, with no filing or fee required.</p>

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Maine	
Maryland	
Massachusetts	
Michigan	
Minnesota	
Mississippi	
Missouri	
Montana	
Nebraska	
Nevada	
New Hampshire	
New Jersey	
New Mexico	
New York	

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<b>North Carolina</b>	<p>North Carolina does provide a process for bulk changes and there is no threshold.</p> <p>The registered agent would provide the Change of Registered Agent/Office form along with an Excel Spreadsheet in electronic form.</p> <p>We would then provide them an invoice, which they would pay online. It doesn't matter how many entities are on the list, each is charged the amendment fee; therefore the invoice would include a charge for each change.</p> <p>Once the invoice is paid and the document is approved, our IT staff would create the event line for each entity and provide the image and automatically file the document.</p> <p>This type of change is usually planned well in advance and the entire process for a larger service company could take a week to process due to the volume.</p>
<b>North Dakota</b>	
<b>Ohio</b>	<p>In Ohio we have a multiple agent update process - which would allow a customer to update their address for all entities with one filing. The fee is set by code, so although there is no number to qualify, it really would not make sense to do it this way unless they are changing their address for 5 or more entities. The cost for one agent update is \$25 and the cost of a bulk agent update is \$125 plus \$3/entity to be changed.</p> <p>The process - a customer submits this form, we run a report to gather a list of all entities that list them as the agent and provide it to them and they reply with confirmation if all entities should be updated - then we process the agent change. This is done as a paper filing only - not available online.</p>
<b>Oklahoma</b>	
<b>Oregon</b>	
<b>Pennsylvania</b>	

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Rhode Island	
South Carolina	
South Dakota	
Tennessee	
Texas	
Utah	
Vermont	
Virginia	
Washington	
West Virginia	
Wisconsin	
Wyoming	

**Additional comments:**

**Full text of email:**

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If yes, do you have a threshold that you require before providing bulk services? For example, in order to qualify for bulk changes, the agent would have to be making at least XX filings?

Can you give a brief description of your bulk change process? Is it automated (users upload a file and the change is made across all the entities they represent)? Or is it more manual (filers provide a spreadsheet or other list and there is a backoffice process that takes place).

And lastly, do you charge for bulk data changes?

Kyle Phillips  
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